AUG 1 7 '09

SURFACE TRANSPURIATION BOARD



VIA UPS 2nd DAY AIR

August 12, 2009

Ms. Anne K. Quinlan Surface Transportation Board 395 E Street S.W., Suite 100 Washington, D. C. 20024

Attn: Recordation of Railroad Equipment

Re: **Memorandum of Lease Agreement**

Dear Ms. Oumlan:

FIRST UNION RAIL

6250 River Road, Suite 5000

One O'Hare Centre

Rosemont, IL 60018

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) originals and one (1) copy of a Memorandum of Lease Agreement dated August 10, 2009, a secondary document as defined in the Board's Rules for the Recordation of Documents. The enclosed document relates to the Lease Agreement which was duly filed with the Surface Transportation Board under Recordation Number 22260.

The names and addresses of the parties to the enclosed document are.

Lessor: First Union Rad Corporation

One O'Hare Centre

6250 River Road, Suite 5000

Rosemont, II 60018

Lessee¹ CSX Transportation, Inc.

500 Water Street

Jacksonville, FL 32202

A description of the railroad equipment covered by the enclosed document is one hundred nineteen (119) 5081 cu. ft. steel open top hopper cars; having CSX Γ marks (see Exhibit A for car numbers).

A short summary of the document to appear in the index follows.

Memorandum of I ease

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation (ee. Kindly return one (1) stamped original of the enclosed document to the undersigned along with the additional copies.

If you have any questions regarding the above-referenced matter, please contact me at (847) 384-5397. Thank you for your cooperation in this matter

Marcia Ďunne

Senior Documentation Specialist

Luclosures (CSX 1074 A)

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11-35 AM

MEMORANDUM OF LEASE

THIS MEMORANDUM OF LEASE (the "Memorandum") is made and entered into as of this the 10 day of day of ________, 2009, by and between First Union Rail Corporation ("Lessor"), a North Carolina corporation, and CSX Transportation, Inc., ("Lessee"), a Virginia corporation.

WITNESSETH:

The undersigned Lessor and Lessee have entered into that certain Lease Agreement (the "Lease"), dated as of January 16, 1995, whereby Lessor has agreed to lease to Lessee certain railcars pursuant to Rider No. 44 to the Lease (the "Rider"), as described in more particular on Exhibit A attached hereto, effective as of April 1, 2009 and subject to the terms, conditions and provisions of the above-mentioned Lease and Rider.

IN WITNESS WHEREOF, the parties hereto have each caused this Memorandum to be duly executed under seal by their respective officers duly authorized as of the date and year first above written.

	LESSOR:
ATTEST:	FIRST UNION RAIL CORPORATION
	By: Ruhal & Sumon
By: Susan Corokulsky	Name: RICHARY SALES & MARKETING
Name: SUSAN GROKULSKY	Title: VICE PRESIDENT SALES & WARKSTING
Title: OF DOCUMENTATION	Executed on this 10 day of August.
[CORPORATE SEAL]	
STATE OF LINOIS COUNTY OF OOK Certify that RICHARD F. SEYMO acknowledged his due execution of the foregoin WITNESS my hand and official stamp of	g Memorandum of Lease.
My Commission Expires:	
(Notary Public)	OFFICIAL SEAL GEORGIA FREIBURGER NOTARY PUBLIC, STATE OF ILLINOIS MY COMMISSION EXPIRES 6-5-2012

	CSX TRANSPORTATION, INC.
	By: Clf Make
	Name: CAROSTINE MASMOMATTEO
ATTEST:	Title: MIGK LEASING & TREASURE
By: Deloris Landis	
Name: Delotis Landis	
Title: Treasury Specialist	Executed on this day of,
[CORPORATE SEAL]	
STATE OF Honda	·
COUNTY OF DWAL	
certify that CHUSTUE Last-some acknowledged his due execution of the forego	, a Notary Public of the County and State aforesaid, personally appeared before me this day and ing Memorandum of Lease.
WITNESS my hand and official stam	or seal, this 26th day of July ,2009
<u> </u>	Wrence J. Nullie Nothry Public
Commission Evnisor:	ELORENCE J. MILLER BY COMMISSION # DDS81228 EXPIRES Aug 3, 2010 Flonds Notary Service com

LESSEE:

EXHIBIT A to MEMORANDUM OF LEASE

NUMBER OF CARS: One hundred nineteen (119)

DESCRIPTION OF CARS: 5081 cu. ft. steel open top hopper cars

CAR NUMBERS:

CSXT	434261	CSXT	434313	CSXT	434360
CSXT	434262	CSXT	434314	CSXT	434361
CSXT	434263	CSXT	434315	CSXT	434362
CSXT	434264	CSXT	434316	CSXT	434364
CSXT	434265	CSXT	434318	CSXT	434365
CSXT	434268	CSXT	434319	CSXT	434366
CSXT	434269	CSXT	434320	CSXT	434367
CSXT	434270	CSXT	434321	CSXT	434369
CSXT	434271	CSXT	434322	CSXT	434370
CSXT	434272	CSXT	434323	CSXT	434371
CSXT	434277	CSXT	434324	CSXT	434372
CSXT	434279	CSXT	434325	CSXT	434373
CSXT	434280	CSXT	434326	CSXT	434374
CSXT	434281	CSXT	434327	CSXT	434376
CSXT	434282	CSXT	434328	CSXT	434381
CSXT	434283	CSXT	434329	CSXT	434382
CSXT	434284	CSXT	434330	CSXT	434383
CSXT	434285	CSXT	434334	CSXT	434384
CSXT	434287	CSXT	434335	CSXT	434385
CSXT	434288	CSXT	434336	CSXT	434386
CSXT	434289	CSXT	434337	CSXT	434387
CSXT	434290	CSXT	434338	CSXT	434388
CSXT	434291	CSXT	434341	CSXT	434389
CSXT	434292	CSXT	434343	CSXT	434390
CSXT	434294	CSXT	434344	CSXT	434391
CSXT	434296	CSXT	434345	CSXT	434392
CSXT	434297	CSXT	434346	CSXT	434394
CSXT	434298	CSXT	434347	CSXT	434396
CSXT	434299	CSXT	434348	CSXT	434397
CSXT	434300	CSXT	434349	CSXT	434398
CSXT	434301	CSXT	434350	CSXT	434399
CSXT	434302	CSXT	434351	CSXT	434401
CSXT	434303	CSXT	434352	CSXT	434402
CSXT	434304	CSXT	434353	CSXT	434403
CSXT	434306	CSXT	434354	CSXT	434404
CSXT	434308	CSXT	434355	CSXT	434405
CSXT	434309	CSXT	434356	CSXT	434406
CSXT	434310	CSXT	434357	CSXT	434407
CSXT	434311	CSXT	434358	CSXT	434408
CSXT	434312	CSXT	434359		